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# PHARMACEUTICAL INDUSTRY IN ITALY

## FACT AND FIGURES



FARMINDUSTRIA

## MEMBER COMPANIES

A.C.R.A.F. Az Chim. Riunite Angelini Francesco | A. Menarini Ind. Farm. Riunite | Abbvie | Abiogen Pharma | Acarpia Farmaceutici | Adare Pharmaceuticals | Addenda Pharma | Advanced Accelerator Applications Italy | Aeffe Farmaceutici | Aesculapius Farmaceutici | Aesica Pharmaceuticals | Alexion Pharma Italy | Alfasigma | Alk-Abelló | Allergan | Almirall | Alnylam Italy | Altergon Italia | Amgen | Aptuit | Astellas Pharma | Astrazeneca | Aurora Biofarma | Avara Liscate Pharmaceutical Services | Bausch & Lomb Iom | Baxter Italy | Bayer Healthcare Manufacturing | Bayer | Bial Italia | Biogen Italia | Biologici Italia Laboratories | Biopharma | Boehringer Ingelheim Italia | Bracco Imaging | Bristol-Myers Squibb | Bruschettini | BSP Pharmaceuticals | C.O.C. Farmaceutici | Catalent Italy | Chiesi Farmaceutici | Chiesi Italia | Corden Pharma | Cosmo | Crucell Italy | CSL Vifor | CSO Pharmitalia | D.M.G. Italia | Daiichi Sankyo Italia | Dompé Farmaceutici | Doppel Farmaceutici | Ecupharma | Eisai | Eli Lilly Italia | E-Pharma Trento | Esseti Farmaceutici | Euromed | F.I.R.M.A. | Farmaceutici Damor | Farmaka | Farmalabor | Farmila-Thea Farmaceutici | Fatro | Ferring | Fine Foods & Pharmaceuticals N.T.M. | Fulton Medicinali | Galderma Italia | Galileo Research | GB Pharma | GE Healthcare | Gentium | Gilead Sciences | Giuliani | Glaxosmithkline Manufacturing | Glaxosmithkline | Glaxosmithkline Vaccines | Grifols Italia | Grünenthal Italia | Guerbet | Hikma Italia | I.B.I. Giovanni Lorenzini | I.B.N. Savio | IBSA Farmaceutici Italia | IDI Farmaceutici |



# Research and innovation

## HOPE FOR A CURE IS GROWING

AROUND THE WORLD

**78 new medicines authorized** in 2024

(62 annual average in the last 10 years)

**24 thousand** new medicines **under development**

**Hope for new treatments is growing** and medicine is becoming increasingly personalized for patients

## LIVE MORE AND BETTER

IN ITALY

**-22% mortality** in the last 25 years

**-37% mortality** from chronic diseases in the last 25 years

**+1 million people surviving** after a cancer diagnosis in the last 10 years

**272 thousand people cured** thanks to innovative medicines against hepatitis C

**200 medicines** currently authorised against rare diseases (7 in 2007)

## CLOCK OF LIFE

**+1 year** of additional average life expectancy in the last three years thanks to research, greater appropriateness of care and the quality of the National Health System



# People: our strength

## QUALITY EMPLOYMENT

**71.000 employees**

**90% graduates or high school graduates**

**45% women** (29% medium-sized industry), often in top roles

**+8%** occupancy in the last 5 years

(+4% national average)

**300 thousand** employees also considering allied industries and other sectors of the supply chain

## YOUTH AND TRAINING

**+21% under 35s** in the last five years

Increasingly involved in training and professional development activities, with a particular focus on multidisciplinary and soft skills

## CORPORATE WELFARE FOR PEOPLE

**Work-life balance** is increasingly at the heart of companies: to promote work-life balance, psycho-physical well-being, support for parenting and caregivers, enhancement of diversity, training, health



# Creating value in Italy

## PRODUCTION AND ADDED VALUE

**Leader in Europe** and strategic asset of the economy

Around **200 companies**, over 130 production sites

**€56 billion** value of production in 2024

**+18%** value added between 2022 and 2024 (+14% GDP), highest figure among industrial sectors

## EXPORTS

**€54 billion** in 2024 (+9.5% vs 2023)

**+157%** in the last ten years (+137% EU average)

**11%** of manufacturing exports to Italy in Q1 2025

**€21 billion** foreign surplus in 2024, **1st sector** 'made in Italy'

## INVESTMENTS IN R&D AND PRODUCTION

**€4 billion** in investments in 2024 in Italy: €1.7 billion in high-tech plants and €2.3 billion in R&D (of which €800 million in **clinical research** carried out in hospitals, with benefits in access to new treatments, growth of skills and savings for the NHS)

**+33%** patent applications in the last 5 years (+18% average big EU)

**1st in Italy for Open Innovation**



# Leaders in change

## MORE ATTRACTIVENESS TO GROW

**\$2.0 trillion** in investments in R&D worldwide between 2025 and 2030 (highest investment among industrial sectors)

A **growth** opportunity that Italy must seize with attractive policies that enhance scientific and industrial excellence

## DIGITAL TRANSITION

**60% of patients** who use an instant messaging app to communicate with their doctor

**41% of doctors** use tele-visit services

**48% of doctors** use the Electronic Health Record

## GREEN TRANSITION

**At the top** of the manufacturing industry for **environmental sustainability** actions, such as: improvement of energy efficiency; use of renewable energy; lower water consumption; eco-design of secondary packaging

**-33%** intensity of **climate-changing gas emissions** in the last 10 years (-24% manufacturing average)