

# PHARMACEUTICAL COMPANIES IN ITALY

FACTS & FIGURES



FARMINDUSTRIA

# THE FRONT LINE AGAINST COVID-19



About **200 VACCINES** are **UNDER DEVELOPMENT** worldwide, including 45 already at the clinical trial phase.

Many companies are engaged on **R&D** for Covid-19 therapies, vaccines and diagnostic tests.

Sector donations to help manage the crisis now total almost \$ 750m.

Pharmaceutical companies In **Italy** have so far contributed € 41 m towards crisis management. They have also donated medicinal products, goods and services and are promoting **initiatives to assist** patients, doctors and staff in all healthcare sectors. Many companies have modified their production lines in order to meet health requirements and disinfectant demand - often transferring them gratuitously.

And in so doing they have guaranteed a **perfectly safe operational continuity** thereby ensuring access to therapies for patients and the maintenance of full employment for the industry.



# OUR STRENGTH, OUR PERSONNEL



**66,500 persons** work in the pharmaceutical industry and 146 thousand in allied industries. In the last 5 years employment has risen at a higher rate than in the other sectors (10% vs the overall economy average of 5%), thanks to the industry's dynamism and its sustainable and inclusive growth models.

Gender equality is a fact: **43%** of the personnel are **women** (compared to the industrial average of 29%), and many occupy important management positions.



Many measures have been taken to sustain **parenthood**, on top of state-mandated assistance.

**Training** and professional development are widespread, driven by the high demand for transversal and soft skills.

Over the past 5 years the proportion of **young people** has increased constantly: the under-35s have risen by **16%** and, overall, 80% are in an open-ended employment relationship.

**Welfare** is tailored to the **needs of persons**, as illustrated by the use of long-standing smart working methods as well as by the valorisation of **diversity**, training, **health** and prevention, **assistance to families**, the elderly and the disabled.

# UNITED IN THE FIGHT AGAINST THE CLIMATE CRISIS



The pharmaceutical industry is fully committed to ecological transition.

Major investments are constantly improving environmental compliance and the efficient management of **resources**: water treatment, lower levels of waste and plastic use.

In the past ten years, in Italy, the sector has abated **energy consumption by 48%** and cut **greenhouse gas emissions by 50%**: which is more than the industrial average.



These results stem from ever greater investment in **green technologies**. The proportion allocated to pollution prevention

(either total elimination or abatement at source) amounts to 44%, compared to a manufacturing average of 37%.

The **“circular approach”** generates innovation, increases efficiency and competitiveness and benefits not only the companies but also the environment and the **communities in the territories** where they operate.

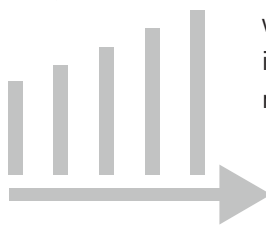
# A VALUE FOR THE COUNTRY AND PEOPLE'S HEALTH



With a **production value of € 34 bn**, the pharmaceutical industry in Italy is a strategic asset for the economy. Moreover, together with Germany, it is a European leader whose exports have grown by 168% over the last ten years (against the EU average of 86%).

Each year registers a new record in **R&D** investments: **€ 1.6 bn** (7 % of the total for Italy and 30% higher than in 2013), of which **over € 700 m** dedicated to **clinical research**, of which the greater part earmarked for NHS facilities. Together

with €1.4 bn for production, investments in the country have reached 3 bn.



In the next 5 years the pharmaceutical companies will invest over \$ 1,500 bn

worldwide in R&D: an opportunity for **growth and development** that Italy, with its many excellences can seize by implementing good business policies.

This is an objective within the country's grasp: participating in ever-more targeted and effective research on the **16 thousand therapies under development in the world** designed to cure or “chronicize” hitherto life-threatening diseases, avoid hospitalization and prevent or arrest the course of pathologies.

## MEMBER COMPANIES

A.C.R.A.F. Aziende Chimiche Riunite Angelini  
Francesco | A. Menarini Ind. Farm. Riunite | Abbie  
Abiogen Pharma | Acarpia Farmaceutici | Adare  
Pharmaceuticals | Addenda Pharma | Advanced  
Accelerator Applications Italy | Aeffe Farmaceutici |  
Aerosol Service Italiana | Aesculapius Farmaceutici |  
Aesica Pharmaceuticals | Alfa Biotech | Alfasigma |  
Alk-Abelló | Allergan | Alliance Pharma | Almirall |  
Altergon Italia | Amgen | Amuchina | Aptuit | Astellas  
Pharma | Astrazeneca | Avara Liscate Pharmaceutical  
Services | Bausch & Lomb Iom | Bayer Healthcare  
Manufacturing | Bayer | Biogen Italia | Biologici Italia  
Laboratories | Biopharma | Biotest Italia | Boehringer  
Ingelheim Italia | Bracco Imaging Italia | Bristol -  
Myers Squibb | Bruschettini | Bsp Pharmaceuticals  
C.O.C. | Farmaceutici | Catalent Italy | Celgene |  
Chiesi Farmaceutici | Corden Pharma Latina |  
Corden Pharma | Cosmo | Crucell Italy | CSO  
Pharmitalia | Daiichi Sankyo Italia | Dompé  
Farmaceutici | Doppel Farmaceutici | Ecupharma |  
Eisai | Eli Lilly Italia | E-Pharma Trento | Euromed |  
F.I.R.M.A. | Famar Italia | Farmaceutici Damor |  
Farmaka | Farmalabor | Farmila-Thea Farmaceutici |  
Farmitalia Ind. Chimico Farmac. | Fatro | Ferring |  
Fine Foods & Pharmaceuticals N.T.M. | Galderma  
Italia | Galileo Research | Gb Pharma | Ge Healthcare |  
Gentium | Gilead Sciences Srl | Giuliani |  
Glaxosmithkline Manufacturing | Glaxosmithkline |  
Glaxosmithkline Vaccines | Grifols Italia | Grünenthal  
Italia | Guerbet | Hikma Italia | I.B.I. Giovanni  
Lorenzini | I.B.N. Savio | I.Bir.N. - Ist. Bioterapico  
Naz. | Ibsa Farmaceutici Italy | Ice Rende |

Idi Farmaceutici | Ipsen | IQVIA Ies Italy | Ist. Farm.  
Biologico Stroder | Istituto De Angeli | Istituto  
Ganassini | Istituto Gentili | Istituto Luso Farmaco  
d'Italia | Italcimici | Italfarmaco | Itel  
Telecomunicazioni | Janssen-Cilag | Johnson &  
Johnson Medical | Kedrion | Kyowa Kirin | L. Molteni  
& C. F.lli Alitti | Lab. it. Biochim. Farm.co  
Lisapharma | Laboratori Baldacci | Laboratori  
Guidotti | Laboratorio Farmaceutico C.T. | Laboratorio  
Farmaceutico S.I.T. | Laboratorio Terapeutico M.R. |  
Leo Pharma | Lepetit | Lifepharma | Lofarma |  
Lundbeck Italia | Malesci Istituto Farm. | Mastelli |  
Master Pharma | Merck Serono | Mercurio Pharma |  
Mitim | Monico | Msd Italia | Mundipharma  
Pharmaceuticals | Mylan Italia | Neopharmed Gentili |  
Nerviano Medical Sciences | Noos | Norgine Italia |  
Novartis Farma | Novo Nordisk | Octapharma Italy |  
Omikron Italia | Organon Italia | Otsuka  
Pharmaceutical Italy | Patheon Italia | Pfizer Holding  
Italy | Pfizer Italia | Pfizer | Pharmafar | Pharmanutra |  
Philogen | Piam Farmaceutici | Pierre Fabre Pharma |  
Pierrel | Polichem | Polifarma | Promedica |  
Recordati Ind.Chim.Farm. | Recordati Rare Diseases  
Italy | Roche | Sanofi | Savio Pharma Italia |  
Scharper | Servier Italia | Shionogi | Sifi | Simesa |  
So.Se.Pharm | Società Prodotti Antibiotici | Sofar |  
Stewart Italia | Takeda Italia | Temmler Italia | Teva  
Italia | Therabel Gienne Pharma | Tubilux Pharma |  
Ucb Pharma | Valeas Ind.Chimica e Farmac. |  
Valpharma International | ViiV Healthcare |  
Visufarma | Welcome Pharma | Wyeth Lederle |  
Zambon | Zeta Farmaceutici

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